



Entered on Docket
February 26, 2007

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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STUTMAN, TREISTER & GLATT, P.C.
FRANK A. MEROLA
(CA State Bar No. 136934)
EVE H. KARASIK
(CA State Bar No. 155356)
CHRISTINE M. PAJAK
(CA State Bar No. 217173)
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067
Telephone: (310) 228-5600
E-mail: fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

SHEA & CARLYON, LTD.
JAMES PATRICK SHEA
(Nevada State Bar No. 000405)
CANDACE C. CARLYON
(Nevada State Bar No. 002666)
SHLOMO S. SHERMAN
(Nevada State Bar No. 009688)
228 South Fourth Street, First Floor
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
E-mail: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re: USA COMMERCIAL MORTGAGE COMPANY Debtor) BK-S-06-10725-LBR)
In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor) BK-S-06-10726-LBR)
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor) BK-S-06-10727-LBR)
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.) BK-S-06-10728-LBR)
In re: USA SECURITIES, LLC, Debtor.) BK-S-06-10729-LBR)

1	Affects)
2	<input type="checkbox"/> All Debtors)
3	<input type="checkbox"/> USA Commercial Mortgage Co.)
4	<input type="checkbox"/> USA Securities, LLC) DATE: March 15, 2007
5	<input type="checkbox"/> USA Capital Realty Advisors, LLC) TIME: 9:30 a.m.
6	<input type="checkbox"/> USA Capital Diversified Trust Deed)
7	<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

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**ORDER RE STIPULATION RE MOTION BY THE OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND
LLC TO ESTIMATE AN ADEQUATE RESERVE FOR UNLIQUIDATED AND
DISPUTED CLAIMS IN ORDER TO PERMIT FURTHER DISTRIBUTIONS TO
FTDF MEMBERS (MIRZAIAN)**

The Court having considered the Motion by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit Further Distributions to FTDF Members (the "Motion"); Candace C. Carlyon, Esq. of the law firm of Shea & Carlyon, Ltd. appearing on behalf of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC and advising the Court that stipulations have been reached with all Claimants subject to the Motion with the exception of the claim of Katrine Mirzaian (the "Mirzaian Claim"); and good cause appearing:

IT IS HEREBY ORDERED THAT the Motion is set for hearing as to the Mirzaian Claim on March 15, 2007 at 9:30 a.m.

IT IS FURTHER ORDERED THAT nothing contained herein or in the Motion shall prohibit interim distributions as previously approved by this Court by orders entered on

1 August 24, 2006 (Docket no. 1184) and October 2, 2006 (Docket no. 1424).
2
3

4 SUBMITTED BY:
5

6 
7 JAMES PATRICK SHEA
8 CANDACE C. CARLYON
9 SHLOMO S. SHERMAN
10 233 South Fourth Street, Second Floor
11 Las Vegas, Nevada 89101

12 APPROVED:
13

14 RAY QUINNEY & NEBEKER P.C.
15

16 /s/ Jeanette McPherson, Esq.
17 Annette W. Jarvis, Utah Bar No. 1649
18 36 South State Street, Suite 1400
19 Salt Lake City, Utah 84145-0385
20

21 and
22

23 SCHWARTZER & MCPHERSON LAW FIRM
Lenard E. Schwartzer
Jeanette E. McPherson
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Counsel for the Debtor

24 REVIEWED:
25

26 OFFICE OF U.S. TRUSTEE
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28 Unavailable

29 AUGUST B. LANDIS, ESQ.
30 300 Las Vegas Blvd. S., #4300
31 Las Vegas, NV 89101
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ORDER
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6 IT IS SO ORDERED.
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8 PREPARED AND SUBMITTED by:
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10 STUTMAN, TREISTER & GLATT, P.C. and
11 SHEA & CARLYON, LTD.
12 
13 By: _____
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15 Andrew M. Parlen, Esq.
16 Shlomo S. Sherman, Esq.
17 Attorneys for the Official Committee of
18 Equity Security Holders of USA Capital First
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